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*Attorneys for Ad Hoc Group of Institutional Par Bondholders
of Pacific Gas and Electric Co.*

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

Debtor.

Tax I.D. No. 94-3234914

In re:

PACIFIC GAS AND ELECTRIC COMPANY,

Debtor.

Tax I.D. No. 94-0742640

Case Nos. 19-30088 (DM)

19-30089 (DM)

Chapter 11

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICE**

1 **PLEASE TAKE NOTICE** that the undersigned appears in the above-captioned chapter 11
2 cases of PG&E Corporation, *et al.* (collectively, the “Debtors”) on behalf of the Ad Hoc Group of
3 Institutional Par Bondholders of Pacific Gas and Electric Co. (the “Ad Hoc Group”), pursuant to
4 rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”)
5 and sections 342 and 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”), and
6 hereby requests that any and all notices given or required to be given, and all papers served or
7 required to be served, in these cases be delivered to and be served upon the persons identified below
8 at the following addresses:

9 Martin J. Bienenstock, Esq. (*pro hac vice admission pending*)
10 Brian S. Rosen, Esq. (*pro hac vice admission pending*)
11 Maja Zerjal, Esq. (*pro hac vice admission pending*)

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20 - and -

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32 **PLEASE TAKE FURTHER NOTICE** that, pursuant to section 1109(b) of the
33 Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the
34 above-mentioned Bankruptcy Rules, but also includes, without limitation, all orders and notices of

1 applications, motions, petitions, pleadings, requests, complaints or demands, whether formal or
2 informal, whether written or oral, and whether transmitted or conveyed by mail delivery, telephone,
3 telegraph, telex, electronic mail or otherwise, in these cases and any proceedings therein.

4 This Notice of Appearance and any subsequent appearance, pleading, claim or suit shall not
5 be deemed or construed to be a waiver of the rights of the Ad Hoc Group: (1) to have final orders
6 in non-core matters entered only after de novo review by a United States District Court Judge; (2)
7 to trial by jury in any proceeding so triable in these cases or in any case, controversy or proceeding
8 related to these cases; (3) to have the United States District Court withdraw the reference in any
9 matter subject to mandatory or discretionary withdrawal; or (4) to any other rights, claims, actions,
10 defenses, setoffs or recoupments to which the Ad Hoc Group is or may be entitled under
11 agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs and
12 recoupments expressly are hereby reserved.

13 Dated: January 29, 2019

PROSKAUER ROSE LLP

14 /s/ Martin J. Bienenstock
15 Martin J. Bienenstock (*pro hac vice pending*)
16 Brian S. Rosen (*pro hac vice pending*)
17 Maja Zerjal (*pro hac vice pending*)
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CERTIFICATE OF SERVICE

I hereby certify that on January 29, 2019, I electronically filed the above Notice of Appearance and Request for Notice with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to e-mail addresses on file with the Court's ECF System.

Dated: January 29, 2019.

PROSKAUER ROSE LLP

By: Lary Alan Rappaport
Lary Alan Rappaport

*Attorneys for Ad Hoc Group of Institutional
Par Bondholders of Pacific Gas and Electric
Co.*